

The European Automotive Aftermarket Landscape

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the automotive aftermarket is a part of the global value network that involves manufacturing trading distributing and developing goods and services to global and local automotive markets sustainable mobility and automobiles from passenger cars to heavy duty vehicles are existentially linked to transforming systems and multiple stakeholders across their life cycles through diverse perspectives this book reveals relevant trends and data while shedding light on managerial aspects circularity institutions operational linkages and emerging challenges shaping future mobility further it connects discussions on automotive aftermarket with global consumption of mobility its sustainability technology sectoral knowledge talent dynamics and relevant actors the chapters offer global and interdisciplinary viewpoints including theoretical and practical perspectives alike of the under researched automotive aftermarket the sector represents a major source of revenues in the overall automotive industry contributing to functioning societies the authors illustrate ongoing transformations of the global aftermarket addressing different challenges and opportunities posed by the globalization of markets and technological change the book contributes to managerial understanding of the automotive aftermarket and its complexity

the automotive industry is a major pillar of the modern global economy and one of europe s key industries there can hardly be any doubt about the important role of this sector as an engine for employment growth and innovation in europe and there are crucial challenges and opportunities ahead the authors shed light on a broad range of issues globalisation and restructuring trade and foreign direct investment innovation regulation and industry policy and put a special focus on the new member states while change may be inevitable progress is not this book shall serve as a map to all stakeholders business executives and policy makers investors and scholars

the automotive industry ranks among the most significant business phenomena of the 20th century and remains vitally important today accounting for almost 11 of the gdp of north america europe and japan and one in nine jobs in economic and social terms alike its products have had a fundamental impact on modern society for better and worse yet the industry has found it hard to adjust to recent challenges and is no longer much valued by the capital markets it is riven with internal contradictions that inhibit reform and faces a stark choice between years of strife or radical change this book is a wake up call for those who work in the automotive business it highlights the challenges and opportunities that exist for managers legislators financial institutions and potential industry entrants most of all it gives us all cause to reflect on the value of our mobility today and tomorrow

the new european automobile industry is about the struggle for survival going on among the assembler and components firms which constitute the european automobile industry it describes and explains the competitive structural organisational and technological changes currently

sweeping the industry and outlines the spatial and economic effects of those changes the empirical core of the book is a study of a number of technology fields in automobile components these sections draw on the latest research carried out by the authors in europe through which they evaluate the extent to which lean production techniques have permeated the vehicle assemblers and components industry

this report examines the application of plastics in european cars in the middle of the year 2000 it evaluates the changes in use and considers possible developments over the next decade the use of plastics for specific components is examined comparison is made between competitive materials and examples of commercial application are included estimates are presented for current plastics usage in european cars with forecasts to 2008

these proceedings exchange ideas and knowledge among engineers designers and managers on how to support real world value chains by developing additive manufactured series products the papers from the conference show a holistic multidisciplinary view

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this book offers a novel approach to mapping the people and organisations working in eu affairs allocating much of the volume to a discussion of non eu institutional representation in brussels complementary to this a distinct section focuses on those entities situated in eu capitals connected with eu policy dynamics the intention of the book is to describe each sector within brussels eco system including statistics and numbers but also to have practical examples of organisations that are represented in eu affairs the second part of the book is dedicated to interviews with relevant influencers from within the brussels scene this publication is a working tool for experts in eu affairs academics and students it could also be an interesting read for those seeking a job in eu affairs as well as entrepreneurs who want to set up a sustainable business

the fast developing relationship between china and europe has become one of the most important in international affairs china europe relations takes an innovative and insightful look at this phenomenon examining the state of chinese studies in europe and european studies in china the decision making behind the eu s china policy and what the chinese perceptions and assessments are of europe that shape china s europe policy the recent rapid growth of bilateral commercial and technological relations the global context of the bilateral sino european relationship in particular the interaction of china the eu and the united states prospects for the future evolution of these relationships the most systematic and comprehensive study on the subject to date written by a stellar team of international contributors from china europe and the us china europe relations will appeal to students academics and policy makers alike who are interested in international relations comparative foreign policy and chinese and european

politics

the book provides a picture of the increasing significance of central europe and especially poland in global production networks discussing the underlying economic social and political factors the key question it answers is to what extent the growth of production and exports results in industrial upgrading towards the manufacturing of more sophisticated high value added products new technologies and the development of non production functions especially design and advanced service capabilities the book shows that central european manufacturing no longer exhibits the typical features of production activities in the periphery in particular low density and diversity low productivity narrow specialisation in low value added activities and poor local linkages hence limited local value creation and value capture there is still dependence on foreign controlled enterprises in several sectors and limited product innovation which remains a major weakness further the book assesses the social consequences of the ongoing development of manufacturing capabilities in poland and its impact on employment conditions including the quality of jobs and level of wages the authors provide insight into relationships between globalisation processes place specific attributes and current economic policies and as such the book will be of interest to academics policy makers and other stakeholders interested in both peripheral economies and core countries and representing various international organisations dealing with economic transition and development

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